

SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 01970-256414

October 21, 2023

To,

BSE Limited

Department of Corporate Services - Listing

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai — 400001

Scrip Code : 526211

Subject : Outcome of the meeting of the Committee of Directors of Suraj Industries Limited (“the Company”), for allotment of 2,75,862 Equity Shares, upon conversion of Fully Convertible Warrants (“Warrants”).

Dear Ma’am/ Sir,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations, 2015”), we wish to inform your good office that the Committee of the Directors of the Company in their meeting held on October 21, 2023, has, inter alia, considered and approved the allotment of 2,75,862 Equity Shares of Face Value of Rs. 10/- each, pursuant to conversion of 2,75,862 warrants, allotted on May 12, 2022, at an issue price of Rs. 145/- each.

The details of allotment are as follows:

Sr. No.	Name of Allottee	No. of Equity Shares allotted upon conversion of warrants
1	Mr. Suraj Prakash Gupta	2,75,862
	Total	2,75,862

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 12,84,58,960/- (Rupees Twelve Crore Eighty-Four Lakh Fifty-Eight Thousand Nine Hundred and Sixty only) divided into 1,28,45,896 (One Crore Twenty-Eight Lakh Forty-Five Thousand Eight Hundred and Ninety-Six) Equity Shares of face value Rs. 10/- each. The new equity shares issued rank pari-passu with the existing equity shares.

The meeting of the committee of Directors of the Company commenced at **05:30 P.M.(IST)** and concluded at **05:50 P.M (IST)**.

This is for your information and records.

For Suraj Industries Limited

Snehlata Sharma

Company Secretary & Compliance Officer